

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**SCHEDULE 14A**

Proxy Statement Pursuant to Section 14(a) of the Securities  
Exchange Act of 1934

Filed by the Registrant   
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement  
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))  
 Definitive Proxy Statement  
 Definitive Additional Materials  
 Soliciting Material Pursuant to Section 240.14a-12

**ROTH CH ACQUISITION II CO.**

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.  
 Fee computed on table below per Exchange Act Rules 14a-6(i) (1) and 0-11.

- (1) Title of each class of securities to which transaction applies: \_\_\_\_\_  
(2) Aggregate number of securities to which transaction applies: \_\_\_\_\_  
(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): \_\_\_\_\_  
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- Fee paid previously with preliminary materials.  
 Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid: \_\_\_\_\_  
(2) Form, Schedule or Registration Statement No. \_\_\_\_\_  
(3) Filing Party: \_\_\_\_\_  
(4) Date Filed: \_\_\_\_\_



## **Roth CH Acquisition II Co. Announces Special Meeting Date Set for July 27, 2021 to Approve Proposed Merger with Reservoir**

*Stockholders of Record as of July 7, 2021 are Eligible to Vote at Special Meeting*

*Roth CH Acquisition II Co. Recommends All Stockholders Vote "FOR" ALL Proposals at Special Meeting*

**NEWPORT BEACH, JULY 12, 2021** – Roth CH Acquisition II Co. ("ROCC") (Nasdaq: ROCC), a publicly traded special purpose acquisition company, today announced that its special meeting of stockholders (the "Special Meeting") to consider the previously announced merger agreement with Reservoir Holdings, Inc. ("Reservoir" or the "Company"), a leading independent music company, has been set for July 27, 2021. Stockholders of record as of July 7, 2021 (the "Record Date") are eligible to vote at the Special Meeting.

ROCC also announced that it has filed on July 8, 2021 with the Securities and Exchange Commission (the "SEC") a definitive proxy statement to be used in connection with the Special Meeting. The definitive proxy statement is available at [www.sec.gov](http://www.sec.gov) and is being mailed to stockholders of record as of the Record Date starting on or about July 9, 2021.

Upon closing, the combined company is expected to remain listed on the Nasdaq Capital Market with its common stock and warrants trading under the new ticker symbols, "RSVR" and "RSVRW", respectively.

ROCC recommends all stockholders vote "FOR" ALL PROPOSALS in advance of the Special Meeting by telephone, via the Internet or by signing, dating and returning the proxy card upon receipt by following the easy instructions on the proxy card.

### **Your Vote FOR ALL Proposals Is Important, No Matter How Many or How Few Shares You Own!**

If you have any questions or need assistance voting, please contact Advantage Proxy, Inc. by calling (877) 870-8565 or by email to [ksmith@advantageproxy.com](mailto:ksmith@advantageproxy.com).

### **About Reservoir**

Reservoir is an independent music company based in New York City and with offices in Los Angeles, Nashville, Toronto, London, and Abu Dhabi. Founded as a family-owned music publisher in 2007, the company has grown to represent over 130,000 copyrights and 36,000 master recordings with titles dating as far back as 1900, and hundreds of #1 releases worldwide. Reservoir holds a regular Top 10 U.S. Market Share according to Billboard's Publishers Quarterly, was twice named Publisher of the Year by Music Business Worldwide's The A&R Awards, and won Independent Publisher of the Year at the 2020 Music Week Awards.

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The company also represents a multitude of recorded music through Chrysalis Records, Tommy Boy Records, and Philly Groove Records and manages artists through its ventures with Blue Raincoat Music and Big Life Management. For more information, visit [www.reservoir-media.com](http://www.reservoir-media.com).

### **About ROCC**

ROCC is a blank check company incorporated for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. ROCC is jointly managed by Roth Capital Partners and Craig-Hallum Capital Group. Its initial public offering occurred on December 10, 2020 raising approximately \$115 million. For more information, visit [www.rothch.com](http://www.rothch.com).

### **Additional Information**

On April 14, 2021, ROCC, Roth CH II Merger Sub Corp. and Reservoir entered into an agreement and plan of merger agreement (the “Merger Agreement”), a copy of which was filed with the Current Report on Form 8-K by ROCC on April 15, 2021. In connection with the proposed merger with Reservoir pursuant to the Merger Agreement (the “Merger”) as more fully described in the Current Report on Form 8-K filed by ROCC with the SEC on April 15, 2021, ROCC has filed on July 8, 2021 with the SEC a definitive proxy statement for the stockholders of ROCC. Investors, stockholders and other interested persons are urged to read the definitive proxy statement as well as other documents filed with the SEC because these documents contain important information about ROCC, Reservoir and the Merger. A definitive proxy statement is being mailed or otherwise made available to stockholders of ROCC as of the Record Date starting on or about July 9, 2021. The stockholders of ROCC are also able to obtain a copy of the definitive proxy statement, without charge, by directing a request to: Roth CH Acquisition II Co., 888 San Clemente Drive, Suite 400, Newport Beach, CA 92660. The definitive proxy statement can also be obtained, without charge, at the SEC’s website at [www.sec.gov](http://www.sec.gov).

### **Participants in the Solicitation**

ROCC and Reservoir and their respective directors and executive officers may be considered participants in the solicitation of proxies with respect to the Merger under the rules of the SEC. Information about the directors and executive officers of ROCC and any persons who may, under the rules of the SEC, be deemed participants in the solicitation of the stockholders of ROCC in connection with the Merger is set forth in the definitive proxy statement filed by ROCC with the SEC on July 8, 2021. These documents can be obtained free of charge from the sources set forth in the preceding paragraph.

### **Contact Information**

#### Roth CH II

John Lipman, COO  
Roth CH Acquisition II Co.  
[rothch@roth.com](mailto:rothch@roth.com)

#### Reservoir Investor Relations

Alpha IR Group  
Jackie Marcus or Mike Dwyer  
[RSVR@alpha-ir.com](mailto:RSVR@alpha-ir.com)